

To be held on: Thursday 14 September 2017, 9.00am – 10.30am
Venue: Charles Russell Speechlys, 5 Fleet Place, London, EC4M 7RD
(Host: Paul Arathoon)

AGENDA

- 1. Welcome to Helen Boyd, Monica Rodriguez-Sanchez and Michael Naughton of the Financial Conduct Authority (FCA) to discuss the interpretation of the Market Abuse Regulation (MAR)**
- 2. Apologies**
- 3. Minutes of the last meeting (25 May 2017)**
- 4. Issues for discussion**
 - a) Takeover Panel consultation – Asset sales in competition with an offer and other matters (RD: 22 September 2017)
 - b) Prospectus Regulation consultations issued by ESMA (RD: 28 September 2017)
 - i. Draft technical advice on content and format of the EU Growth prospectus
 - ii. Draft technical advice on scrutiny and approval of the prospectus
 - iii. Draft technical advice on format and content of the prospectus
- 5. Communications / future meetings**
 - a) QCA position paper – Future of the UK market structure for quoted companies
 - b) Policy Update (August 2017)
 - c) Guests for future meetings
- 6. Any Other Business**

Information for noting – Consultation responses

- FCA consultation – CP17/5 Reforming the availability of information in the UK equity IPO process (R: 31 May 2017)
- London Stock Exchange consultation – AIM Rules Review (R: 8 September 2017)

Next Meeting: Thursday 19 October 2017, 9.00am – 10.30am (Venue: Charles Russell Speechlys, 5 Fleet Place, London, EC4M 7RD (Host: Paul Arathoon))